

Managing credit insurance in your own financial system

Atradius Flow

An advanced credit management solution designed to simplify and automate your credit management processes: directly integrating your credit insurance into your financial system via the add-on module for Microsoft Dynamics 365 Business Central.

With Atradius Flow you streamline your credit management processes, save time, and reduce the risk of manual errors – all while working within your own familiar financial business environment. You can make smarter decisions, manage risks more effectively, and safeguard your business's financial health. In short, it improves your risk management and strategic planning.

Smart credit insurance features, built for you:

- Managing credit limits - Submit a credit limit application directly from Business Central
- Review Cover Reports - Highlights which buyers have incorrect or insufficient credit limits, based on your trading history
- Create and manage customers - Leverage Atradius' worldwide buyer database to swiftly create and add new customers, or manage existing ones
- Buyer Overview - Get a complete overview of the credit insurance related activities on your customer in one screen, like open applications, existing credit decisions, cancelled and withdrawn credit limits, as well as submitted non-payment cases



“Atradius Flow helps us to assess the risk of our customer portfolio and protects us from losses that may be caused by payment failure.”



Philipp Radomski, Head of Finance
Business Partnering, Forto GmbH

Where is Atradius Flow available?

Atradius Flow is currently available to our customers in Belgium, Denmark, Germany, The Netherlands, Norway, Poland, Sweden, and the US through Microsoft's Cloud via AppSource.

- **Microsoft Dynamics 365 Business Central On-Premise & AppSource**

If you use a different financial system than the ones indicated above, you can still benefit from our APIs.



Working with more insights

The innovative platform seamlessly integrates real-time credit insurance data, providing in-depth insights into your customers' risk profiles and bringing valuable analytics.

By automating key credit insurance workflows, Atradius Flow eliminates the need to switch between systems or manually input data. You gain real-time access to buyer information, credit limit applications, and non-payment case management directly from your financial system. This results in greater efficiency, increased security, and a higher degree of accuracy in your day-to-day operations.

Stay on top of the progress of your non-payments

Atradius Flow provides overviews that notify you of outstanding invoices that may need reporting. The tool makes it simple to initiate non-payment cases and ensures that all relevant ledger entries are collected and validated before submission. With direct access to the progress of claims and collections, you're always in control.

Installing Atradius Flow

Atradius Flow is aimed at all users of Microsoft Dynamics 365 Business Central. Installing is fast and straightforward. Once set up, you can immediately start benefitting from its smart, intuitive features.

Key Features

- Optimise credit insurance management: apply and manage credit limits with automatic updates, notification of new credit limit decisions, withdrawals, and expired credit limits
- Automate and structure your credit limits: automatically update credit limits on customer cards and distribute them across multiple debtors, ensuring your credit policies are consistently applied and up-to-date
- Estimate your premium: quickly and accurately calculate premium bases, to manage your insurance costs effectively and ensure accurate billing
- Monitor group credit exposure: keep track of the total credit exposure to owners of groups of companies
- Consider the cost of capital: gain insights into the costs of extending credit to your customer directly on sales orders and invoices
- Improve your liquidity position: minimise late payments and defaults by extending credit only to reliable customers
- Oversee payment performance: monitor your customers' payment performance and get a clear indication of their payment patterns
- Enjoy the ease of submitting: easily submit trade experiences and documents related to applications and payment delays
- Appreciate the dashboard: Access a user-friendly dashboard for a quick overview of key metrics and functions



Get in touch

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